COMMUNITY LEGAL AID

DONATION FORM

Please fill out the form and mail to:
Community Legal Aid,
50 S. Main St., Suite 800,
Akron, OH 44308

DONOR INFORMATION

Name/s: _____

Your name as you would like it to appear on our donor recognition materials:

_____

☐ I would like to remain anonymous.

Address: _____

City: _____ State: _____ Zip: _____

Email: _____ Phone: _____

GIFT INFORMATION

Frequency of gift:

☐ I am making a one-time gift in the amount of $ _____ .

Recurring Gift:

☐ I am making a recurring gift in the amount of $ _____ to be drawn: ☐ Monthly ☐ Quarterly ☐ Annually

Payment Method:

☐ My check (payable to **Community Legal Aid Services, Inc.**) is enclosed.

☐ I/We would like to make credit card payments:

Please charge my credit card#: _____

Expiration Date: _____ CVV Number: _____ Zip: _____

Gift of stock:

# of shares _____ and name of securities: _____

☐ I would like to recommend a gift from (DAF/Community Foundation):

_____

This gift is in honor/memory (circle one) of: _____

Please send an acknowledgement of this honor/memorial gift to:

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Signature: _____ Date: _____

☐ I would like to receive information about including **Community Legal Aid Services, Inc.** in my estate plans.

Secure online donations may be made at www.communitylegalaid.org/donate. Your financial contribution is tax deductible to the extent allowed by law. For more information, please contact **Trent Charles at (330) 983-2535** or **tcharles@communitylegalaid.org**.

Thank You!

HOW TO MAKE A GIFT OF STOCK

Huntington National Bank handles stock transfers for Community Legal Aid Services.

STEP ONE:

Contact and Transfer Stock to CLAS Huntington National Bank Account.

Donors or their financial advisors are encouraged to contact Christina Laskovskit, to verify CLAS account information.

Huntington Bank Advisors:

Jay Schill
Jay.C.Schill@huntington.com
330-849-8886

Account Name:

Community Legal Aid Services IMA
Agent #10048
DTC# 2305 – Huntington National Bank
CLAS Stock #6536000999
FOB:

STEP TWO:

Inform Community Legal Aid Services

Stocks are transferred by the name of the stock, not donor name. Inform **Community Legal Aid Services** of the type of stock donated and estimated stock value by calling **Trent Charles at 330-983-2535** so that we can monitor the CLAS accounts for the transaction and provide proper acknowledgment.

Mutual Funds

For mutual fund gifts, in order to get the transfer completed, the donor's broker must reach out to TrustMiddleOfficeOpening@huntington.com.

National Financial Services (NFS)/Fidelity is Huntington National Bank's clearing agent for mutual fund settlements.
Clearing #0226